



Press Release

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FOR IMMEDIATE RELEASE
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ERPA-NEW FEDERAL DESIGNATION FOR TPA PRACTITIONERS RETIREMENT PLAN SPECIALISTS, INC. IN THE FOREFRONT IN FLORIDA

OVIEDO, FL – Retirement Plan Specialists, Inc. (RPS) is proud to announce the certification of four of its top Pension Consultants under the new Internal Revenue Service (IRS) designation of Enrolled Retirement Plan Agent (ERPA). Sandra R. Turner, President of RPS stated, “With the IRS’ growing concern of 401(k) and pension plan noncompliance, it had become evident that the IRS is to embarking on a mission to increase oversight of paid preparers. I want RPS and its team to be ready.”

The IRS established the Enrolled Retirement Plan Agent designation last year. ERPA is a federally sanctioned designation that allows enrolled practitioners to practice before the IRS on pension and 401(k) plan matters. This includes determination letters, plan audits, and negotiating on behalf of clients regarding compliance matters. The IRS created the ERPA designation to provide a credentialing process for third party administrators and benefit consultants of tax-exempt retirement plans. “The stringent IRS continuing education requirement’s compels my staff to constantly be on top of current issues. This enhances the value of our services to our clients,” says Turner.

RPS is a professional organization providing administrative, actuarial, and consulting services in the area of tax qualified pension and profit sharing plans to employers of all sizes, whether operating as corporations, partnerships or sole proprietorships. Programs are individually tailored to suit the unique objectives of our clients to meet short and long term needs in the most cost effective and efficient manner.

We are committed to you and your business. Call us. *“We Help People Retire!”*



Pictured from the left, Sandra Turner, ERPA; Jeffrey Sparks, ERPA; Jesse Earl, ERPA; Lanning Turner, ERPA

If you would like more information on this topic, please call Kelley Fenn at 407-365-3490 or e-mail
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